	2017A	2018A	2019E	2020E	2021E
( )	10,292.97	14,045.71	17,589.02	20,034.52	21,917.47
YoY %	47.04%	36.46%	25.23%	13.90%	9.40%
( )	1,238.84	1,508.22	1,965.69	2,468.75	2,771.21
YoY%	20.43%	21.74%	30.33%	25.59%	12.25%
%	37.73%	34.59%	36.26%	37.25%	37.55%
ROE%	21.20%	20.64%	22.69%	23.16%	20.87%
EPS( )( )	0.83	1.01	1.32	1.65	1.86
P/E( )	27	22	17	13	12
P/B( )	2.81	2.59	2.37	2.08	1.82

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	2017A	2018A	2019E	2020E	2021E
	9,330.63	13,952.31	14,749.38	15,703.89	16,208.80

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	2017A	2018A	2019E	2020E	2021E

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	010-83252068	13671072405	yuanq@cindasc.com
	010-83252088	13691304086	zhanghuac@cindasc.com
	010-83252069	13811821399	gongtingting@c /P #MCID 99/Lang (x-n

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